This document is a Supplement to the Prospectus dated 26 March 2025 issued by Global X ETFs ICAV (the "ICAV"). This Supplement forms part of, and should be read in conjunction with, the Prospectus.

Investors' attention is drawn to the risk warnings contained in the section of the Prospectus entitled "Risk Factors" and, in particular, to the risk warnings contained in the section of this Supplement entitled "Risk Factors".

Words and expressions defined in the Prospectus, unless the context otherwise requires, have the same meaning when used in this Supplement.

An investment in the Fund should not constitute a substantial proportion of an investment portfolio and may not be appropriate for all investors.

SUPPLEMENT

in respect of

GLOBAL X SPACE TECH UCITS ETF
(the "Fund")

a UCITS ETF Sub-Fund of the ICAV
an open-ended Irish collective asset-management vehicle having registration number C435449 and established as an umbrella fund with segregated liability between sub-funds and authorised by the Central Bank of Ireland as a UCITS

Dated 10 July 2026

The Directors of the ICAV, whose names appear in the Directory in the Prospectus, accept responsibility for the information contained in this Supplement. To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure that such is the case) the information contained in this document is in accordance with the facts and does not omit anything likely to affect the import of such information.

THE FUND

Investment Objective

The investment objective of the Fund is to provide investment results that closely correspond, before fees and expenses, generally to the price and yield performance of the Mirae Asset Space Tech UCITS Index (the "**Index**").

Investment Policy

In order to achieve this investment objective, the Fund will seek to replicate the performance of the Index, subject to the deduction of the TER and other expenses associated with operating the Fund as further described in the "Fees and Expenses" section of the Prospectus. It will do so by investing primarily in a portfolio of equity securities that, as far as possible and practicable, consists of the component securities of the Index in similar proportions to their weightings in the Index and in American Depositary Receipts ("**ADRs**") and Global Depositary Receipts ("**GDRs**") based on the securities in the Index. **Although a single security cap of 15% is applied to the Index on each Rebalance Day (as defined below), by holding each equity security in approximately the same proportion as its weighting in the Index, the Fund may have exposure to or invest up to 20% of the Net Asset Value of the Fund in stocks issued by the same body. This limit may be raised to 35% for a single issuer in exceptional market conditions which may include the dominance of a particular issuer in the relevant market.**

The Fund is not classified as an Article 8 or Article 9 fund pursuant to SFDR, however, disclosure in accordance with the requirements of Article 6 of SFDR in relation to the integration of sustainability risks is set out in the Prospectus. The investments underlying the Fund do not take into account the EU criteria for environmentally sustainable economic activities.

The Index is a rules-based, modified float-adjusted market-capitalisation-weighted equity benchmark designed to track the performance of companies listed and actively traded in developed and emerging markets, as defined by the Index Provider, that are driving growth and commercialisation across the global space economy. This includes companies involved in critical segments of the upstream and downstream space sectors such as space technology and components, reusable launch vehicles, orbital transportation services, space exploration and tourism, and satellite-enabled telecommunications and data services.

The companies included in the investment universe of the Index are those identified as deriving a significant proportion of their revenue from or having a primary business in the sub-themes of Rocket Launch and Reusable Rockets, Space Tech & Components, Satellite Telecommunications & Data Services and Space Transportation, Tourism and Exploration as understood by the Index Provider. Only companies earning greater than or equal to 50% of revenue attributable to one or more of the core businesses of the sub-themes in aggregate ("**Pure-Play Companies**") are included in the Index.

For further information please see the section entitled "The Index" below.

The Investment Manager uses a "passive" or indexing approach to try to achieve the Fund's investment objective. The Fund does not try to "outperform" the Index and does not seek temporary defensive positions when markets decline or appear overvalued.

Where it is not possible or practicable for the Fund to invest directly in or continue to hold all of the component securities of the Index (for reasons such as, but not limited to, where this would involve difficulties or substantial costs, where one or more securities in the Index becomes temporarily illiquid or unavailable, or as a result of legal restrictions or regulatory limitations that apply to the Fund but not the Index) and/or where consistent with its investment objective, the Fund may also invest in the following additional assets subject to the conditions and within the limits laid down by the Central Bank:

- Depositary Receipts relating either to component securities of the Index or to equity securities of the type referred to above;

- FDIs – namely, options, and exchange-traded equity futures, which may be used for investment purposes (such as gaining exposure to the Index and/or any particular constituents of the Index) in accordance with the terms set out in the sections entitled "Fund Investments", and Schedule II of the Prospectus. The Fund will only invest in FDIs as provided for in the RMP prepared by the Investment Manager in respect of the Fund and filed with the Central Bank;

- Equity securities which are not constituents of the Index, which, in the opinion of the Investment Manager, are expected to provide similar performance and risk characteristics to the Index constituent(s) which are not possible or practicable for the Fund to invest directly in or continue to hold; and

- Collective investments schemes that have a similar strategy to the Fund or allow similar exposure to the Index constituents.

The equity securities and FDI investments of the Fund will be listed, traded and dealt with on one or more of the Regulated Markets set out in Schedule I to the Prospectus.

The Fund may, in addition, employ other techniques relating to transferable securities, including entering into securities lending transactions, investing in repurchase and reverse repurchase transactions and collective investment schemes, for the purpose of efficient portfolio management only, in accordance with the terms set out in the section entitled "**Efficient Portfolio Management Techniques**" and Schedule III of the Prospectus. While the Fund may invest up to 100% of its Net Asset Value in repurchase and reverse repurchase transactions it is not expected that this flexibility will be used.

The maximum proportion of the Net Asset Value of the Fund that can be subject to securities lending is 50%. The proportion of the Net Asset Value of the Fund that will be subject to securities lending is expected to range from 0% to 50%.

The maximum proportion of the Net Asset Value of the Fund that can be subject to repurchase transactions is 20%. The proportion of the Net Asset Value of the Fund that will be subject to repurchase transactions is expected to be 0%.

The maximum proportion of the Net Asset Value of the Fund that can be subject to reverse repurchase transactions is 20%. The proportion of the Net Asset Value of the Fund that will be subject to reverse repurchase transactions is expected to be 0%.

The Fund will not enter into total return swaps.

As at the date of this Fund Supplement, to the extent the Fund undertakes securities lending, the Fund will receive 87% of the associated revenue generated from securities lending activities and the remaining 13% will be retained by the securities lending agent (representing the attendant direct and indirect operational costs and fees of the securities lending). In circumstances where the attendant direct and indirect operational costs and fees of the securities lending are less than 13% of the revenue generated from securities lending activities, the excess revenue will be returned to the Fund.

Base Currency

The Base Currency of the Fund is USD.

Investment Manager

The Investment Manager of the Fund is Global X Management Company (UK) Limited.

There is no guarantee that the Fund will achieve its investment objective.

This section should be read in conjunction with the section headed "Use of Derivatives and Hedging" and "Types and Descriptions of Derivatives" in the Prospectus.

PROFILE OF A TYPICAL INVESTOR

A typical investor in the Fund would want to take a long or short-term exposure to the market covered by the Index and would be prepared to accept the medium level risks associated with an investment of this type, including the potential volatility of such market**.** Such an investor is also one that is able to assess the merits and risks of an investment in the Shares of the relevant Class of the Fund.

SHARE CLASSES

Only ETF Shares will be issued in respect of the Fund.

Details of the Classes available in the Fund, are set out below.

Classes	TER	Dividend Policy/Frequency	Unlaunched Classes of ETF Shares are indicated below	Hedged share Class	Class Currency
USD Distributing	0.50%	Distributing (Semi-annually)	Unlaunched	No	USD
EUR Distributing	0.50%	Distributing (Semi-annually)	Unlaunched	No	EUR
GBP Distributing	0.50%	Distributing (Semi-annually)	Unlaunched	No	GBP
CHF Distributing	0.50%	Distributing (Semi-annually)	Unlaunched	No	CHF
USD Accumulating	0.50%	Accumulating	Unlaunched	No	USD
EUR Accumulating	0.50%	Accumulating	Unlaunched	No	EUR
GBP Accumulating	0.50%	Accumulating	Unlaunched	No	GBP
CHF Accumulating	0.50%	Accumulating	Unlaunched	No	CHF
USD Hedged Distributing	0. 55%	Distributing (Semi-annually)	Unlaunched	Yes	USD
GBP Hedged Distributing	0.55%	Distributing (Semi-annually)	Unlaunched	Yes	GBP
CHF Hedged Distributing	0.55%	Distributing (Semi-annually)	Unlaunched	Yes	CHF
USD Hedged Accumulating	0.55%	Accumulating	Unlaunched	Yes	USD
GBP Hedged Accumulating	0.55%	Accumulating	Unlaunched	Yes	GBP
CHF Hedged Accumulating	0.55%	Accumulating	Unlaunched	Yes	CHF

The Directors reserve the right to differentiate between persons who are subscribing for or redeeming Shares and to waive or reduce the Minimum Subscription Amount and Minimum Redemption Amount for any such person or to refuse an application for the subscription of Shares in their absolute discretion.

Additional Classes may be created in accordance with the requirements of the Central Bank.

TRACKING ERROR

The anticipated tracking error in normal market conditions is set out below for each of the Classes of the Fund. Please note that, whilst the Fund has multiple Classes some of which are denominated in different currencies, some of which are accumulating Classes and/or some of which are Hedged Classes, the anticipated tracking error displayed for all Classes is that applicable for the USD Distributing (which is denominated in USD, unhedged and distributes any applicable dividends) as against the Index (which is also denominated in USD, unhedged and accumulates any applicable dividends).

The anticipated tracking error of a Class is not a guide to its future performance. The annual and semi-annual report and accounts will set out the actual realised tracking error as at the end of the period under review.

Classes	**Tracking Error**
USD Distributing	1.0% (annualised)
EUR Distributing	1.0% (annualised)
GBP Distributing	1.0% (annualised)
CHF Distributing	1.0% (annualised)
USD Accumulating	1.0% (annualised)
EUR Accumulating	1.0% (annualised)
GBP Accumulating	1.0% (annualised)
CHF Accumulating	1.0% (annualised)
USD Hedged Distributing	1.0% (annualised)
GBP Hedged Distributing	1.0% (annualised)
CHF Hedged Distributing	1.0% (annualised)
USD Hedged Accumulating	1.0% (annualised)
GBP Hedged Accumulating	1.0% (annualised)
CHF Hedged Accumulating	1.0% (annualised)

DIVIDENDS

Where the ICAV intends to declare dividends with respect to one or more Classes of the Fund, the proposed frequency of such dividend declarations shall be as set out in the table in the section entitled *"Share Classes".*

It is not the current intention of the Directors to declare dividends in respect of the Classes identified as "accumulating" classes in this Supplement. The income and earnings and gains of the Funds will be accumulated and reinvested. Any change to this dividend policy shall be set out in an updated version of the Supplement and notified to the Shareholders in advance.

It is intended to declare dividends in respect of the Classes identified as "distributing" classes in this Supplement. Distributions in respect of these Classes will be declared on each Distribution Date in each year provided that if such dates are not Business Days, the declaration date will be the Business Day immediately following such date respectively.

The Distribution Date for this Fund will be as noted on the distribution calendar available at [https://globalxetfs.eu.](https://globalxetfs.eu)

Payments

With the authorisation and upon the instruction of the Common Depositary's Nominee, any dividends declared and any liquidation and mandatory redemption proceeds are paid by the ICAV or its authorised agent (for example, a paying agent) to the applicable ICSD. Investors, where they are Participants, must look solely to the applicable ICSD for their share of each dividend payment or any liquidation or mandatory redemption proceeds paid by the ICAV or, where they are not Participants, they must look to their respective nominee, broker or Central Securities Depositary (as appropriate, which may be a Participant or have an arrangement with a Participant of the applicable ICSD) for any share of each dividend payment or any liquidation or mandatory redemption proceeds paid by the ICAV that relates to their investment.

Investors shall have no claim directly against the ICAV in respect of dividend payments and any liquidation and mandatory redemption proceeds due on Shares represented by the Global Share Certificate and the obligations of the ICAV will be discharged by payment to the applicable ICSD with the authorisation of the Common Depositary's Nominee.

DEALING IN SHARES OF THE FUND

Only the ETF Shares issued in respect of this Fund will be listed and/or traded on the Relevant Stock Exchanges. It is envisaged that ETF Shares will be bought and sold by private and institutional investors in the secondary market.

Only Authorised Participants may subscribe for and redeem ETF Shares in the Fund directly with the ICAV in accordance with the section of the Prospectus entitled "**Subscriptions and Redemptions**" having regard to the information set out below:

Business Day	A day on which the New York Stock Exchange and London Stock Exchange is open for normal business.
Class Currency	The dealing currency and the currency of denomination of the relevant Class.
Dealing Day	In general, each Business Day will be a Dealing Day. However, certain Business Days will not be Dealing Days where, in the sole determination of the Directors: (i) markets on which the Fund's investments are listed or traded, or (ii) a significant (30% or more) proportion of markets on which constituents relevant to the Index are listed or traded are closed. The dealing calendar for the Fund is available from the Manager.
Initial Offer Period	The Initial Offer Period shall only apply to unlaunched Classes and shall commence at 9:00 a.m. (Dublin time) on 13 July 2026 and shall end at 3:00 p.m. (Dublin time) on 13 January 2027 or such other time as the Directors may determine.
Initial Offer Price	The price per Share is expected to be approximately USD 15, or its equivalent in the Class Currency. However, the actual initial price per ETF Share will depend on the actual cost to the ICAV of purchasing the relevant Investments (please see the definition of "**Duties and Charges**" in the Prospectus). Details of the Initial Offer Price will be available from the Administrator and on https://globalxetfs.eu
Minimum Redemption Amount	1 Creation Unit of 10,000 Shares or its cash equivalent
Minimum Subscription Amount	1 Creation Unit of 10,000 Shares or its cash equivalent
Settlement Time	Settlement of subscriptions shall generally occur within two Business Days after the relevant Dealing Day (unless otherwise stipulated by the Manager or its delegate) and in any event will occur within a maximum of ten Business Days. Settlement of redemptions shall generally occur within two Business Days after the relevant Dealing Day (unless otherwise agreed with the Manager or its delegate).
Subscription Fee	None

Redemption Fee	None
Dual Pricing	For the purposes of liquidity management, outside of the Initial Offer Period, ETF Shares may be subscribed for by Authorised Participants on each Dealing Day at the Net Asset Value per Share plus Duties and Charges. Shares may be redeemed on every Dealing Day (save during any period when the calculation of the Net Asset Value is suspended) at the Net Asset Value per Share less any Duties and Charges. Duties and Charges shall reflect the cost of liquidity and shall include the estimated explicit transaction costs and, where appropriate, also the implicit transaction costs including any significant market impact of asset purchases or sales, to meet subscriptions or redemptions. Any implicit transaction costs shall be estimated on a best efforts basis.
Trade Cut-Off Time	4.30 p.m. (London time) on the Business Day prior to the relevant Dealing Day or such earlier or later time as may be determined by the Manager or the Investment Manager at their discretion with prior notice to the Authorised Participants, which is the cut-off time in respect of any Dealing Day for receipt of applications for subscriptions and redemptions in the Fund. The Trade Cut-Off Time for this Fund reflects that some, or all, of the Fund's underlying assets are traded in time zones earlier than the European time zone.
Valuation Point	4:00 p.m. New York time on the relevant Dealing Day.
Redemption Gate	If total redemption requests on any Dealing Day represent 10% or more of Net Asset Value of the Fund, each redemption request in respect of Shares in the Fund may, at the discretion of the ICAV in consultation with the Manager, be reduced rateably so that the total number of Shares of the Fund for redemption on that Dealing Day shall not exceed 10% of the Net Asset Value of the Fund. Any part of a redemption request to which effect is not given by reason of the exercise of this power by the Directors in consultation with the Manager shall be treated as if a request had been made in respect of the next Dealing Day and each succeeding Dealing Day (in relation to which the Manager shall have the same power) until the original requests have been satisfied in full.

FEES AND EXPENSES

A TER will be paid out of the assets of each Class to the ICAV. The TER for each Class is set out under the heading "**TER**" in the table included under the heading "**Share Classes**".

This section should be read in conjunction with the section headed "**Fees, Costs and Expenses**" in the Prospectus.

RISK FACTORS

Investment in the Fund carries with it a degree of risk including, but not limited to, the risks described in the "**Risk Factors**" section of the Prospectus including particularly Asset Class Risk and Equity Securities Risk, Capitalisation Risk such as Large-Capitalisation Companies Risk, Custody Risk, Foreign Securities Risk, Geographic Risk, Risk of Investing in Developed Markets, Risk of Investing in Emerging Markets, Risk of Investing in South Korea, Risk of Investing in the United States, Risk of Investing in China, Market Risk, Issuer Risk, Operational Risk, International Closed Market Trading Risk, New Fund Risk, Counterparty Risk, Passive Investment Risk, Management Risk, Index Related Risk, Tracking Error Risk, Risks Associated with Exchange-Traded Fund, Trading Halt Risk, Valuation Risk, Securities Lending Risk and the following:

Currency Risk: The Fund may invest in securities denominated in foreign currencies. Because the Fund's NAV is determined in U.S. dollars, the Fund's NAV could decline if currencies of the underlying securities depreciate against the U.S. dollar or if there are delays or limits on repatriation of such currencies. Currency exchange rates can be very volatile and can change quickly and unpredictably. As a result, the Fund's NAV may change quickly and without warning, which could have a significant negative impact on the Fund.

Focus Risk: To the extent that the Index focuses on investments related to a particular industry or group of industries, the Fund will also focus its investments to approximately the same extent. Similarly, if the Index has significant exposure to one or more sectors, the Fund's investments will likely have significant exposure to such sectors. In such event, the Fund's performance will be particularly susceptible to adverse events impacting such industry or sector, which may include, but are not limited to, the following: general economic conditions or cyclical market patterns that could negatively affect supply and demand; competition for resources; adverse labour relations; political or world events; obsolescence of technologies; and increased competition or new product introductions that may affect the profitability or viability of companies in a particular industry or sector. As a result, the value of the Fund's investments may rise and fall more than the value of shares of a fund that invests in securities of companies in a broader range of industries or sectors.

Risks Related to Investing in the Space Technology Sector: Companies in the space technology sector are subject to rapid changes in technology product cycles; rapid product obsolescence; government regulation; and increased competition, both domestically and internationally, including competition from foreign competitors with lower production costs. Space technology companies and companies that rely heavily on technology tend to be more volatile than the overall market and also are heavily dependent on patent and intellectual property rights. In addition, space technology companies may have limited product lines, markets, financial resources or personnel.

Risks Related to Affiliated Index Provider: The Index Provider (as defined below) is an affiliate of the Investment Manager, which may present the appearance of a conflict of interest. For example, a potential conflict could arise if the Investment Manager were to exercise undue influence with respect to regular and/or extraordinary updates to the methodology or composition of the Index, including in a manner that might improve the apparent performance of the Fund relative to the performance of the underlying Index. Additionally, potential conflicts could arise to the extent that portfolio managers of the Investment Manager become aware of contemplated methodology changes or rebalance activity prior to disclosure to the public, which could facilitate "front running" on behalf of other funds managed by the Investment Manager with similar exposure. Although the Investment Manager has taken steps designed to ensure that these potential conflicts are mitigated (e.g., via the adoption of policies and procedures that are designed to minimise potential conflicts of interest and ensure independence with respect to the operation of the Index, as well as the implementation of informational barriers designed to minimise the potential for the misuse of information about the Index), there can be no assurance that such measures will be successful.

Integration of Sustainability Risks

The Fund seeks to replicate the composition of the Index and, in doing so, will invest primarily in a portfolio of equity securities that, as far as possible and practicable, consists of the component securities of the Index in similar proportions to their weightings in the Index. The Index is created and maintained independent of the Investment Manager and as the strategy of the Fund is to replicate the performance of the Index, changes to the portfolio of the Fund are driven by changes to the Index in accordance with its published methodology rather than by an active selection of stocks by the Investment Manager. Accordingly, the Investment Manager does not exercise discretion to actively select/deselect stocks. Therefore, there is no integration of Sustainability Risks into the Investment Manager's investment process. For further information on the Fund's approach to sustainability risks in accordance with Article 6 of SFDR, please refer to the Prospectus.

RISK MANAGEMENT

The Fund's global exposure, being the incremental exposure and leverage generated by the Fund through its use of FDI, shall be calculated on at least a daily basis using the commitment approach and, in accordance with the requirements of the Central Bank, may at no time exceed 100% of the Fund's Net Asset Value.

It is not expected that the Fund will be leveraged.

THE INDEX

General Description

The Index is a rules-based, modified float-adjusted market-capitalisation-weighted equity benchmark designed to track the performance of companies listed and actively traded in developed and emerging Markets, as defined by the Index Provider, that are driving growth and commercialisation across the global space economy. The Index is calculated as a total return index in USD and adjusted quarterly. The Index is designed to provide exposure to exchange-listed companies that are most directly related and relevant to the Space Technology theme. This includes companies that are driving growth and commercialisation across the global space economy.

The Index is designed to provide exposure to listed companies in either developed markets or emerging markets, excluding Bangladesh, China (A-Shares and B-Shares), Kuwait, Pakistan, Russia, Egypt and Saudi Arabia.

Eligible companies that meet a security minimum market capitalisation of USD 200 million for companies that are not current Index components. For existing components as of Selection Day (as defined below), a minimum of USD 160 million is required and the average daily traded value ("**ADTV**") over a period of 6 months must be at least USD 2 million for companies that are not current index components. For existing components as of Selection Day, a minimum of USD 1.4 million is required.

Eligible companies must be traded on 90% of the eligible scheduled trading days (being a day on which the exchange for the relevant security is open for trading) for the 6 calendar months preceding the Selection Day. For Initial Public Offerings ("**IPOs**"), IPOs with less than 6 months of trading history must have been listed for at least 3 calendar months prior to the selection day to be considered for inclusion. In case of significant IPOs with less than 6 calendar months of trading history as of the Selection Day, the security must have been listed at least 10 Calendar Days prior to the Selection Day. An IPO is considered to be a significant IPO, if its Company Level Market Capitalisation (begin the market capitalisation of a security based on the overall company level) is greater than the Company Level Market Capitalisation of at least 50% of the existing Index constituents as of the previous Selection Day or is greater than USD 10 billion.

The securities that meet the above eligibility criteria are categorised into the following sub-themes and qualify for inclusion in the selection universe of the Index:

Sub-Theme	Description
Rocket Launch and Reusable Rockets	Companies providing launch systems and reusable rocket technology reducing costs and increasing access to space for cargo, satellites, and missions.
Space Tech & Components	Companies delivering mission-critical hardware, components, software, and analytics that power modern space operations. This includes specialized engines, orbital transport systems, space-grade components, satellite imagery, AI based systems, and data solutions that underpin space manufacturing, logistics, intelligence gathering, and computing.
Satellite Telecommunications & Data Services	Companies engaged in delivering global connectivity systems powered by their satellite networks, enabling broadband internet, GPS, and secure communications for individual, commercial, and government use.
Space Transportation, Tourism and Exploration	Companies providing human spaceflight ventures, from orbital tourism to deep space missions, commercializing space travel as well as offering orbital discovery services.

The industry and business segments identified as relevant to the theme are reviewed annually as part of the August rebalance. If a company is identified as meeting all the index selection criteria but is not categorised in one of the industry or business segments identified, the company can still be added, and the relevant industry or business segment will be reviewed for inclusion in the initial universe going forward.

The companies that are identified as deriving a proportion of their revenue from the above sub-themes or which state that their primary business is providing the above-mentioned products and/or services are evaluated for inclusion. A company can earn the majority of its revenue through one or a combination of the mentioned sub-themes.

All Pure-Play companies are considered for inclusion. This refers to companies earning greater than or equal to 50% of their revenue, in aggregate, from one or more of the core businesses of the sub-themes in aggregate. For existing components as of Selection Day, companies earning greater than or equal to 40% of revenue attributable to one or more of the core businesses of the sub-themes in aggregate are eligible for inclusion.

The Index will include all Pure-Play that satisfy the filter criteria mentioned above.

The Index constituents are weighted according to a modified market capitalisation methodology as follows:

- The weight of a selected Index constituent will be determined based on the free-float market capitalisation. Free-float market capitalisation is not adjusted for foreign ownership restrictions.
- Single security capping:
    - For Pure-Play securities, individual weights are capped at 15%.
    - Any excess weight resulting from these caps is redistributed on a pro-rata basis across the remaining uncapped constituents.

The Index allows for the expedited inclusion of qualifying newly listed securities, such as IPOs, direct listings, and spin-offs, between the quarterly reconstitutions in accordance with the rules of the Index.

The information set out above is a summary of the principal features of the Index and does not purport to be an exhaustive description. Further information can be found in https://indices.miraeasset.com/pdf/Mirae-Asset-Space-Tech-UCITS-Index.pdf. (the "**Index Methodology**") which is available, along with the constituents and weights of the Index at: https://indices.miraeasset.com/indicesPages?url_name=sptecheu&variant=NTR&base_currency=USD in the "*Index Policies*" section.

Index Rebalancing

The Index follows a quarterly reconstitution and rebalance schedule as of the close of the last business day of February, May, August and November each year (each a "**Rebalance Day**"). If the said last business day is a U.S. and/or UK stock exchange holiday and/or partial trading day, then the rebalance is preponed by two UK and US Trading Days (being a day when it is not a holiday or partial trading day for the U.S. and UK stock exchanges). The Index will become effective from open of the next business day which is called the "Effective Day". The selection list creation and weight calculation are based on the data as of the selection day, which is the second Friday of February, May, August and November each year (the "**Selection Day**").

Investors should note that the respective weights of each of the constituents of the Index are expected to fluctuate in-between the periodic rebalance dates of the Index. Please see the Prospectus section entitled "Circumstances where the weighting of an Index constituent exceeds the applicable concentration limits prescribed by the UCITS Regulations" for details of the procedure to be adopted when the weighting of any constituent of the Index exceeds the permitted investment restrictions.

Index Provider

The Benchmark Administrator is Mirae Asset Global Indices Pvt. Ltd. and the Index is calculated by Mirae Asset Global Indices Pvt. Ltd (the "**Index Provider**"). The Index is sponsored and was developed by the Index Provider, an affiliate of the Investment Manager.

The Index Provider determines the relative weightings of the securities in the Index and publishes information regarding the market value of the Index.

LIQUIDITY MANAGEMENT TOOLS

The Manager is responsible for the ICAV's liquidity risk management. This includes the selection, calibration, activation and deactivation of liquidity management tools ("**LMTs**"). These tools are designed to ensure that the Fund can deal with redemption requests under both normal and stressed market conditions without compromising the interests of Shareholders.

The Manager has selected a comprehensive range of LMTs to appropriately manage the Funds' liquidity risk under different market conditions, taking into consideration, but not limited to: the investment strategy, investor base, dealing terms and results of liquidity stress testing of the Funds.

The Manager has put in place appropriate policies and procedures for the use of the LMTs. The Manager may decide on the calibration and activation of the selected LMTs in the best interest of the Shareholders and as appropriate in light of market conditions and the relevant characteristics of a Fund. The Manager shall assess whether to activate LMTs individually or in combination with additional LMTs or other liquidity measures.

The LMTs will be applied at the level of the Fund and will, therefore be applicable for all Share classes of the relevant Fund.

The following LMTs are available (in respect of the Fund) for selection by the Manager as referred to Annex IIA of the UCITS Directive:

1. **Suspension of subscriptions, redemptions and conversions** (as further described in the section entitled "Temporary Suspension of Valuation of the Shares and of Sales, Repurchases and Conversions" below);
2. **Redemption Gates** (as further described in the section entitled "General" above);
3. **Dual Pricing** (as further described in the section entitled "General" above);
4. **Redemption in kind** (as further described in the Prospectus in the section entitled "Subscriptions and Redemptions").

TEMPORARY SUSPENSION OF VALUATION OF THE SHARES AND OF SALES, REPURCHASES AND CONVERSIONS

The ICAV, in consultation with the Manager, may temporarily suspend the determination of the Net Asset Value and the sale, conversion and redemption of Shares for all Shareholders in the Fund where justified having regard to the interests of the Shareholders during:-

(a) any period (other than ordinary holiday or customary weekend closings) when any of the principal markets on which any significant portion of the Investments of the relevant Fund from time to time are quoted, listed, traded or dealt in is closed (otherwise than for customary weekend or ordinary holidays) or during which dealings therein are restricted or suspended or trading on any relevant futures exchange or market is restricted or suspended;

(b) any period when, as a result of political, economic, military or monetary events or any circumstances outside the control, responsibility and power of the Directors, disposal or valuation of a substantial portion of the investments of the Fund is not reasonably practicable without this being seriously detrimental to the interests of investors of the Fund;

(c) any period during which the disposal or valuation of investments which constitute a substantial portion of the assets of the Fund is not practically feasible or if feasible would be possible only on terms materially disadvantageous to investors;

(d) any period when for any reason the prices of any Investments of the Fund cannot be reasonably, promptly or accurately ascertained by the Administrator;

(e) any period when remittance of monies which will, or may, be involved in the realisation of, or in the payment for, Investments of the Fund cannot, in the opinion of the Directors, be carried out at normal rates of exchange;

(f) any period when the proceeds of the sale or repurchase of the Shares cannot be transmitted to or from the Fund's account;

(g) any period when a notice to terminate the Fund has been served or when a meeting of Shareholders has been convened to consider a motion to wind up the ICAV or to terminate the Fund;

(h) upon the occurrence of an event causing the ICAV to enter liquidation or the Fund to terminate; or

(i) any period where the Directors consider it to be in the best interests of the investors of the Fund to do so.

A suspension of repurchases may be made at any time prior to the payment of the repurchase monies and the removal of the Shareholder's name from the register of members. A suspension of subscriptions may be made at any time prior to the entry of a Shareholder's name on the Register.

Any such suspension shall be notified immediately (without delay) and in any event within the same Business Day to the Euronext Dublin, the Central Bank and all Relevant Stock Exchanges which the ICAV is required to notify. A suspension will be temporary and strictly limited to the period necessary to address the exceptional circumstances that justify the suspension and, where possible, all reasonable steps will be taken to bring a period of suspension to an end as soon as possible.

TAXATION

German Investment Tax Act

The ICAV seeks to maintain "equity fund" status for the Fund pursuant to Section 2 para. 6 and 7 of the German Investment Tax Act 2018.

Investors should consult their own professional advisers as to the implications of the Fund maintaining "equity fund" status pursuant to the German Investment Tax Act 2018.

As at the date of this Fund Supplement, at least 51% of the Fund's assets will be continuously invested in equity assets as defined in Section 2. para. 8 of the German Investment Tax Act 2018.

DISCLAIMERS

The ICAV is required to provide details of the Index Provider's website to enable investors to obtain further details of the Index (including its constituents). The ICAV has no responsibility for the contents of such website and is not involved in any way in sponsoring, endorsing or otherwise involved in the establishment, maintenance or contents of the website.

The Index Provider in its sole role as Index Provider does not guarantee the accuracy and/or the completeness of the Index or any data included therein, and the Index Provider shall not have any liability for any errors, omissions or interruptions therein. The Index Provider makes no warranty, express or implied, as to results to be obtained by the Fund, owners of the Shares of the Fund or any other person or entity from the use of the Index or any data included therein, either in connection with the Fund or for any other use. The Index Provider makes no express or implied warranties, and expressly disclaims all warranties of merchantability or fitness for a particular purpose or use with respect to the Index or any data included therein. Without limiting any of the foregoing, in no event shall the Index Provider have any liability for any special, punitive, direct, indirect or consequential damages (including lost profits) arising out of matters relating to the use of the Index, even if notified of the possibility of such damages.

The Index is created and sponsored by the Index Provider. Any determinations related to the constituents of the Index are made by the Index Provider and are independent of the Investment Manager. The Index Provider determines the composition and relative weightings of the securities in the Index and publishes information regarding the market value of the Index.

LISTINGS

Euronext Dublin and the London Stock Exchange Listings

Application has been made to Euronext Dublin/The London Stock Exchange for the Shares of the Fund issued and available for issue to be admitted to the Official List and to trading on the Regulated Market of Euronext Dublin/The London Stock Exchange. Admission to listing is expected to become effective on or about the date of this Fund Supplement or later date as the Directors may determine subject to the prior notification to Euronext Dublin/The London Stock Exchange. This document, together with the Prospectus shall constitute listing particulars for the purpose of listing the Shares on Euronext Dublin/The London Stock Exchange and includes all information required to be disclosed by the code of listing requirements and procedures of Euronext Dublin/The London Stock Exchange.

As of the date of this document the Fund does not have any loan capital (including term loans) outstanding or created but unissued, and no outstanding mortgages, charges, debentures or other borrowings under acceptances or acceptance credits, hire purchase or finance lease commitments, guarantees or other contingent liabilities.

At the date of this document, other than as disclosed below, no Director or any persons closely associated with any Director, has any interest, beneficial or non-beneficial, in the share capital of the ICAV, together with any options in respect of such shares, or any material interest in the ICAV or in any agreement or arrangement with the ICAV except that one or more of the Directors may hold Subscriber Shares as a nominee of the Marketing Agent. The Directors shall endeavour to ensure that any conflict of interest is resolved fairly.