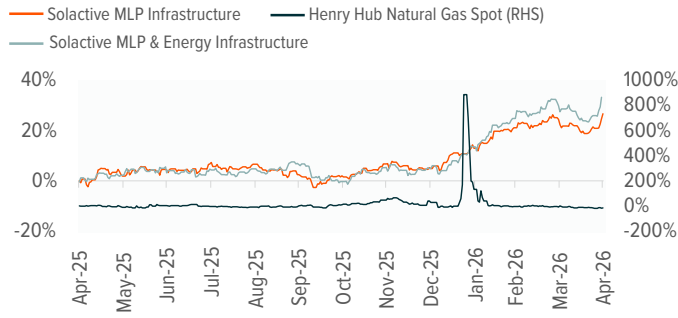
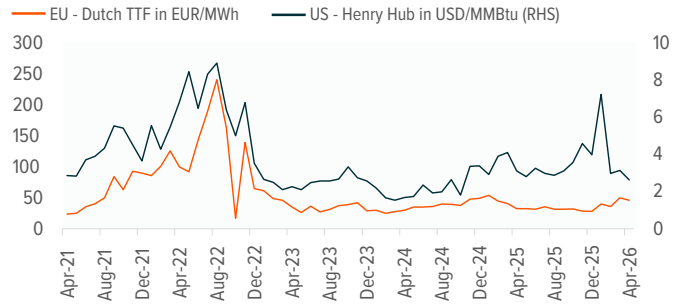




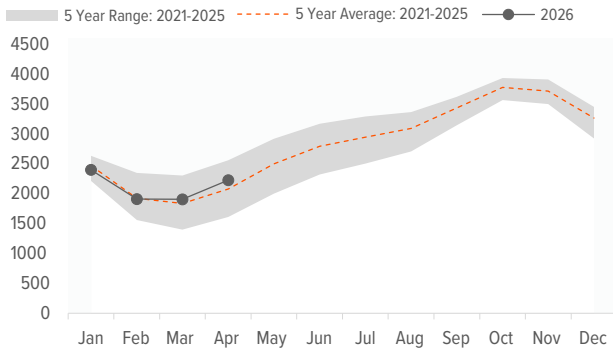
**US MLP INFRASTRUCTURE VS GAS - 1 YEAR PERFORMANCE**



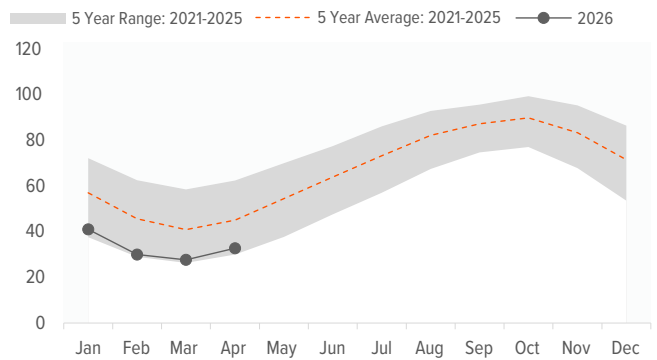
**US & EUROPEAN BENCHMARK GAS SPOT PRICE**



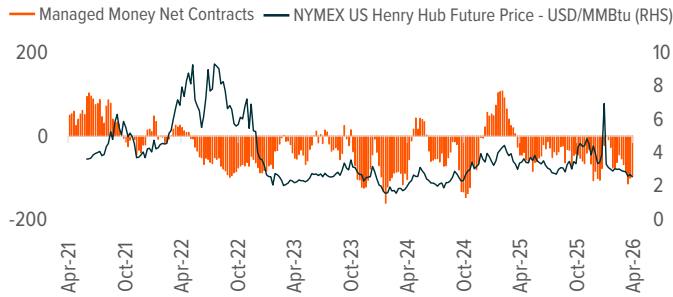
**US INVENTORIES WORKING GAS (BILLION CUBIC FEET)**



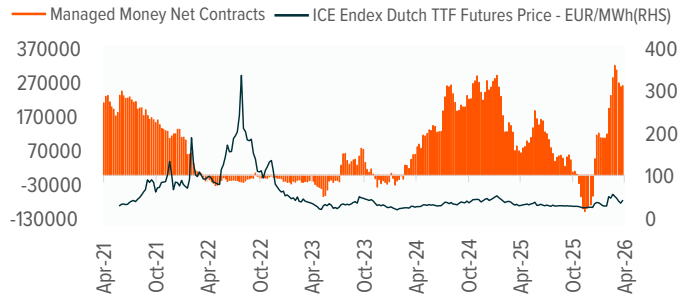
**EUROPE GAS INFRASTRUCTURE IN STORAGE (% FULL)**



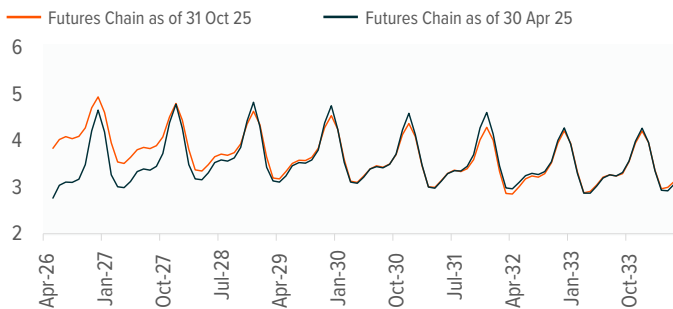
**NYMEX US NATURAL GAS HENRY HUB POSITIONING**



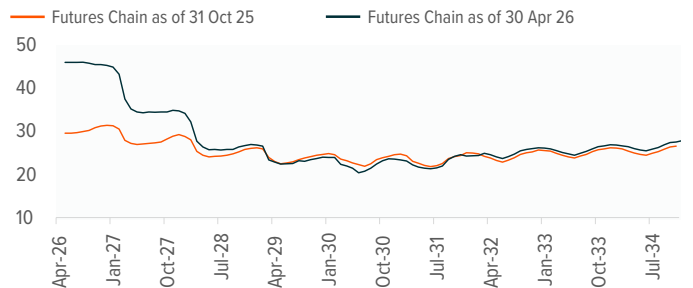
**ICE DUTCH TTF NATURAL GAS POSITIONING**



**NYMEX NATURAL GAS FORWARD CURVE (USD/MMBTU)**



**ICE NATURAL GAS FORWARD CURVE (EUR/MWH)**





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