



Global X Cloud Computing UCITS ETF



CLO LN
IE00BMH5YF48

A fund that seeks to capture both emerging and established players positioned at the forefront of the cloud technology theme, encompassing Software-as-a-Service (SaaS), Platform-as-a-Service (PaaS), and Infrastructure-as-a-Service (IaaS) companies.

Cloud infrastructure is the backbone of modern computing, revolutionising the way businesses and individuals approach IT solutions, establishing itself as a digital utility.

Today, the next generation of cloud computing converges with generative AI, unlocking limitless potential. Generative AI, fuelled by vast data, transforms industries by automating tasks and crafting bespoke solutions. Growing demand for generative AI solutions necessitates substantial investments by enterprises in data management, storage, and infrastructure solutions, in addition to hardware.

The cloud market is expected to grow throughout this decade. Driven by the broad data explosion and the adoption of technologies like generative AI. Additionally, cybersecurity challenges will also present further opportunities for growth.

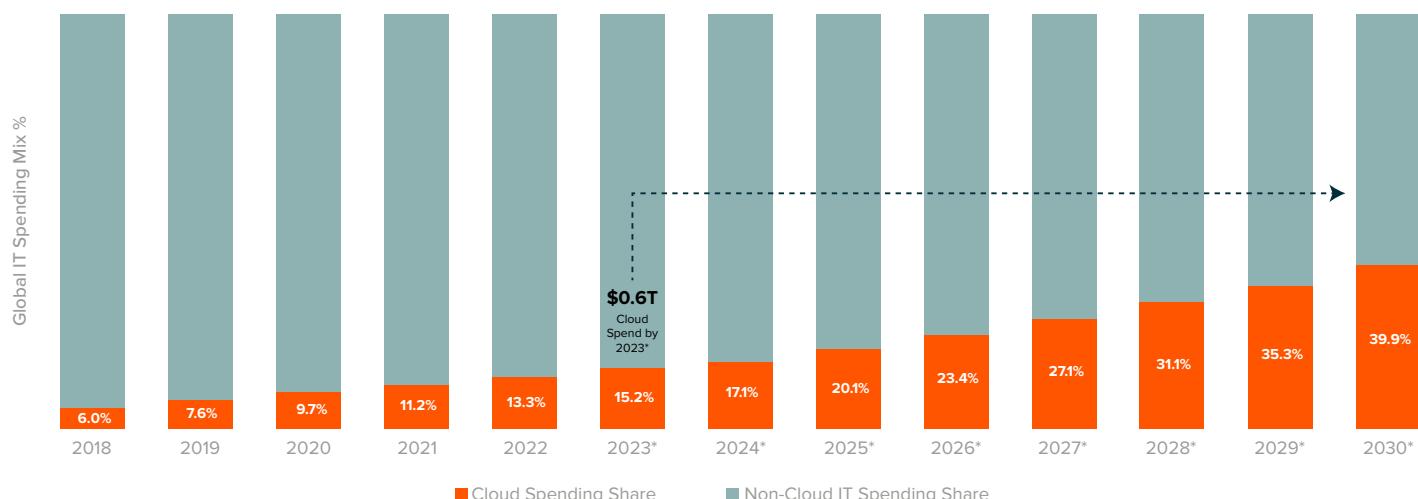
CLO LN is designed to offer investors targeted exposure to those companies capturing the cloud's immense potential.

DID YOU KNOW?

- In the current economic climate where cost savings are highly valued, the flexibility and turnkey nature of the cloud model is increasingly important. Spending on AI-related technology could boost cloud's share of IT spending from **\$0.6 trillion (USD)** to **\$2.3 trillion (USD)** by 2030.¹
- Forecasts indicate that expected revenues for the global Cloud Computing industry will reach **\$722 billion (USD)** in 2024. This is up from **\$563.6 billion (USD)** in 2023.²
- More data requires more cloud resources, and the proliferation of AI is generating tremendous amounts of data. By 2030, AI could drive more than 50% of all online data creation, likely creating opportunities for cloud providers.³
- Increasing AI investments are likely to boost cloud's share of total IT spending from an estimated 15% in 2023 to roughly 40% in 2030, as companies look to capitalise on the flexibility and turnkey nature of the cloud model.⁴

INVESTMENTS IN AI PRIMED TO ACCELERATE ON-PREMISE TO CLOUD TRANSITION

In the current economic climate where cost savings are highly valued, the flexibility and turnkey nature of the cloud model is increasingly important. Spending on AI-related technology could boost cloud's share of IT spend.



Sources: Global X ETFs illustration with information derived from Gartner, 2022; Gartner, 2023



FUND DETAILS

Inception Date	02 November 2021
Expense Ratio	0.55%
Ongoing Charges	0.55%
Primary ISIN	IE00BMH5YF48
Primary Ticker	CLO LN
SFDR Classification	Article 6
Underlying Index	Indxx Global Cloud Computing v2 Index

Registered Countries:

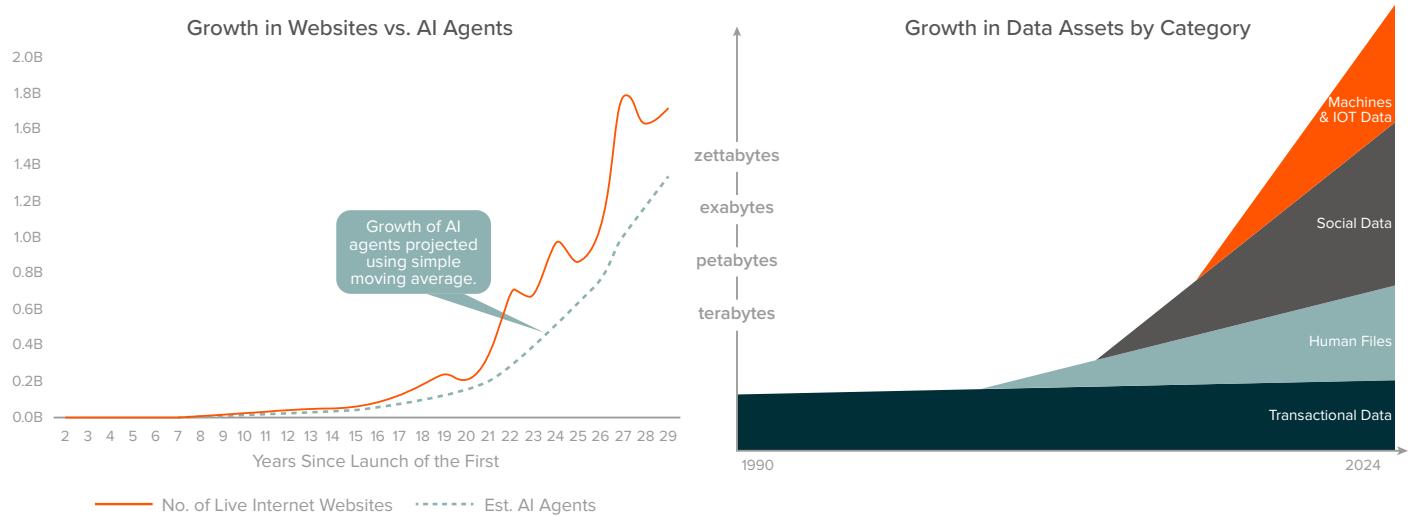
Austria, Denmark, Finland, Germany, Ireland, Italy, Luxembourg, Netherlands, Norway, Spain, Sweden, Switzerland, United Kingdom, Singapore [Restricted]

FUND INVESTMENT APPROACH

- The Global X Cloud Computing UCITS ETF (CLO LN) invests in companies poised to benefit from the increased adoption of cloud computing technology.
- Index components must have exposure to the following sub-themes: Software as a Service (SaaS) – Platform as a Service (PaaS) – Infrastructure as a Service (IaaS) – Data Center Real Estate Investment Trusts (REITs) – Cloud and Edge Computing Infrastructure/Cloud Infrastructure Components.
- To qualify for inclusion, a company must derive at least **50%** of revenues from the above sub-themes or generate at least **US\$500 million (USD)** in revenue from the provision of public cloud infrastructure.
- Up to 30 Cloud Computing companies ranked by revenue attributed to the theme will form the final index.
- Index components are subject to a **maximum weight of 4%** and a **minimum weight of 0.3%**.
- Components are rebalanced **semi-annually**.

MORE CLOUD RESOURCES NEEDED AS DATA CONTINUES TO EXPLODE

The proliferation of AI could shift data creation dynamics, perhaps permanently. By 2030, AI could drive more than half of all online data creation.



Note: For left chart, Est. AI Agents trajectory is projected using 5-year moving average.

Sources: Text: 1. Gartner, 2021; Global X ETFs illustration with information derived from Left: Internet Live Stats, n.d; Gartner, 2021; Right: Exploding Tropics, 2023; TechJury, 2023

Prospectuses and Key Investor Information Documents (KIDs) for this ETF are available in English at www.globalxetfs.eu/funds/clo/ For more information on the Index, please visit [Indxx's](http://Indxx.com) website.



¹Source: Gartner, 2023

²Source: Gartner, 2023

³Source: McKinsey Research, February 2024

⁴Source: Gartner, 2023

Disclosures

The Global X UCITS ETFs are regulated by the Central Bank of Ireland.

This is a marketing communication.

Please refer to the relevant prospectus, supplement, and the Key Information Document ("KID") of the relevant UCITS ETFs before making any final investment decisions.

Investors should also refer to the section entitled "Risk Factors" in the relevant prospectus of the UCITS ETFs in advance of any investment decision for information on the risks associated with an investment in the UCITS ETFs, and for details on portfolio transparency. The relevant prospectus and KID for the UCITS ETFs are available in English at www.globalxetfs.eu/funds.

Investment in the UCITS ETFs concern the purchase of shares in the UCITS ETFs and not in a given underlying asset such as a building or shares of a company, as these are only the underlying assets that may be owned by the UCITS ETFs.

A UCITS ETF's shares purchased on the secondary market cannot usually be sold directly back to a UCITS ETF. Investors must buy and sell shares on a secondary market with the assistance of an intermediary (e.g. a stockbroker) and may incur fees for doing so. In addition, investors may pay more than the current net asset value when buying shares and may receive less than the current net asset value when selling them. Changes in exchange rates may have an adverse effect on the value price or income of the UCITS ETF.

Past performance of a UCITS ETF does not predict future returns. Future performance is subject to taxation which depends on the personal situation of each investor, and which may change in the future. Neither past experience nor the current situation are necessarily accurate guides to the future growth in value or rate of return of a UCITS ETF.

Investment may be subject to sudden and large falls in value, and, if it is the case, the investor could lose the total value of the initial investment. Income may fluctuate in accordance with market conditions and taxation arrangements. The difference at any one time between the sale and repurchase price of a share in the UCITS ETF means that the investment should be viewed as medium term to long term.

Any investment in a UCITS ETF may lead to a financial loss. The value of an investment can reduce as well as increase and, therefore, the return on the investment will be variable.

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Information for Investors in Switzerland

This is an advertising document. The state of the origin of the fund is Ireland. In Switzerland, the representative is 1741 Fund Solutions AG, Burggraben 16, CH-9000 St.Gallen. The paying agent is Telco Bank Ltd, Bahnhofstrasse 4, 6430 Schwyz.

The prospectus, the key information documents, the articles of association as well as the annual and semi-annual reports may be obtained free of charge from the representative. Past performance is no indication of current or future performance. The performance data do not take account of the commissions and costs incurred on the issue and redemption of units.